SPEAKER MEDIA KIT

ABOUT JEFFREY M. VERDON, ESQ.

Jeffrey M. Verdon, Esq. is the Managing Partner of the Jeffrey M. Verdon Law Group, LLP, a Trust & Estates boutique law firm located in Newport Beach, California. Mr. Verdon has been working with affluent families and business owners to solve their complex and vexing comprehensive estate planning objectives for over 30 years and is internationally recognized as an expert in his field.

For over 25 years, Mr. Verdon has lectured at both land-based financial and investment conferences, insurance industry conferences, and aboard luxury cruise ship investment conferences and similar U.S. and international investment conferences teaching his audiences how to increase their wealth through the many opportunities in the tax code. He also lectures regularly at local and national law firms, providing accredited CLE programs on Asset Protection: An Overview of Offshore Planning Strategies and U.S. Tax Compliance.

Mr. Verdon has been practicing law in the areas of taxation and lifestyle protection since receiving his Masters of Law (LL.M. Taxation) from Boston University in 1979. Mr. Verdon is regarded as one of the country's pre-eminent lawyers in his field of comprehensive estate planning, and enjoys professional relationships with many of the most highly regarded taxation and asset protection lawyers in the United States and abroad.

ABOUT JEFFREY M. VERDON, ESQ., CONT'D.

At the **Jeffrey M. Verdon Law Group, LLP**, we believe in helping our clients make sense out of the complex tax code and wealth transfer opportunities available to the well informed. Our boutique Trust & Estates law firm located in Newport Beach, California, serves affluent families and business owners with estates of $10M to $500M. Our clients should pay no more taxes than legally required, as we believe that our clients, not some government bureaucrat, are in a far better position to determine how their family wealth should be deployed. Through our Comprehensive Estate Planning platform, we optimize income and estate tax deferral opportunities found in the Tax Code and approved by the IRS in its private and public rulings, while placing effective "firewalls" around the assets to protect against future unforeseen lawsuits.

With over 30 years of experience, we have established relationships with some of the "best in breed" strategic advisors, true experts in diverse fields who can further assist in designing and implementing the ideal strategy for our clients. Upon request, we will match our clients with the right strategic advisor to meet the need, whatever it may be, and save our clients from worrying about any uncertainties when seeking the services of skilled legal, investment, and financial professionals integral to a well-qualified team. Finally, with our unique approach to "fixed fee" billing, our clients will always know the cost of services before committing to engage the law firm.

Biographical Profile

Born in Miami, Florida, July 24, 1954; admitted to bar, 1978, California*
Education: Woodland University (B.S.L. 1974; J.D. 1977); Boston University (LL.M., Taxation 1979)

*At the age of 21, Mr. Verdon was the youngest law school graduate to pass the California Bar Exam in the state's history.

Instructor

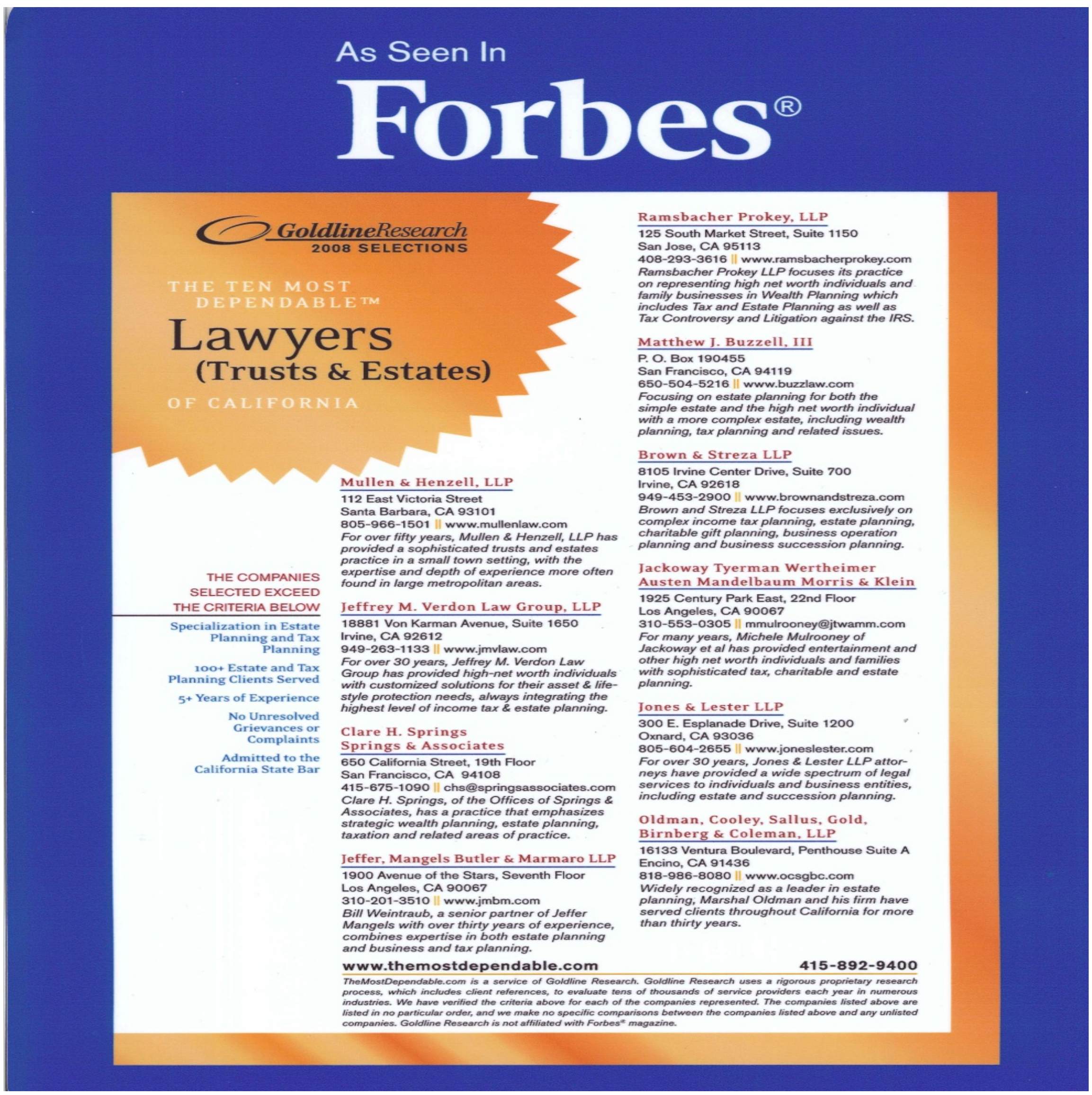
Business Law, Brooks College, 1977-1978
Fellow and Senator, Isle of Man-based Offshore Institute
CEB "Asset Protection Planning", panelist 1995-1996

Publications (see page 10)

ABOUT JEFFREY M. VERDON, LAW GROUP, LLP

****rated "AV" by Martindale-Hubbell (the highest peer rating given to attorneys)****

**** awarded by Goldline Research one of the "top 10 Most Dependable Lawyers (Trusts and Estates) of California for 2008" (noted in Forbes, June 30th 2008 edition)****


As Seen In

Forbes®

GoldlineResearch
2008 SELECTIONS

THE TEN MOST DEPENDABLE™
Lawyers
(Trusts & Estates)
OF CALIFORNIA

THE COMPANIES SELECTED EXCEED THE CRITERIA BELOW
- Specialization in Estate Planning and Tax Planning
- 100+ Estate and Tax Planning Clients Served
- 5+ Years of Experience
- No Unresolved Grievances or Complaints
- Admitted to the California State Bar

Mullen & Henzell, LLP
112 East Victoria Street
Santa Barbara, CA 93101
805-966-1501 || www.mullenlaw.com
For over fifty years, Mullen & Henzell, LLP has provided a sophisticated trusts and estates practice in a small town setting, with the expertise and depth of experience more often found in large metropolitan areas.

Jeffrey M. Verdon Law Group, LLP
18881 Von Karman Avenue, Suite 1650
Irvine, CA 92612
949-263-1133 || www.jmvlaw.com
For over 30 years, Jeffrey M. Verdon Law Group has provided high-net worth individuals with customized solutions for their asset & life-style protection needs, always integrating the highest level of income tax & estate planning.

Clare H. Springs
Springs & Associates
650 California Street, 19th Floor
San Francisco, CA 94108
415-675-1090 || chs@springsassociates.com
Clare H. Springs, of the Offices of Springs & Associates, has a practice that emphasizes strategic wealth planning, estate planning, taxation and related areas of practice.

Jeffer, Mangels Butler & Marmaro LLP
1900 Avenue of the Stars, Seventh Floor
Los Angeles, CA 90067
310-201-3510 || www.jmbm.com
Bill Weintraub, a senior partner of Jeffer Mangels with over thirty years of experience, combines expertise in both estate planning and business and tax planning.

Ramsbacher Prokey, LLP
125 South Market Street, Suite 1150
San Jose, CA 95113
408-293-3616 || www.ramsbacherprokey.com
Ramsbacher Prokey LLP focuses its practice on representing high net worth individuals and family businesses in Wealth Planning which includes Tax and Estate Planning as well as Tax Controversy and Litigation against the IRS.

Matthew J. Buzzell, III
P. O. Box 190455
San Francisco, CA 94119
650-504-5216 || www.buzzlaw.com
Focusing on estate planning for both the simple estate and the high net worth individual with a more complex estate, including wealth planning, tax planning and related issues.

Brown & Streza LLP
8105 Irvine Center Drive, Suite 700
Irvine, CA 92618
949-453-2900 || www.brownandstreza.com
Brown and Streza LLP focuses exclusively on complex income tax planning, estate planning, charitable gift planning, business operation planning and business succession planning.

Jackoway Tyerman Wertheimer Austen Mandelbaum Morris & Klein
1925 Century Park East, 22nd Floor
Los Angeles, CA 90067
310-553-0305 || mmulrooney@jtwamm.com
For many years, Michele Mulrooney of Jackoway et al has provided entertainment and other high net worth individuals and families with sophisticated tax, charitable and estate planning.

Jones & Lester LLP
300 E. Esplanade Drive, Suite 1200
Oxnard, CA 93036
805-604-2655 || www.joneslester.com
For over 30 years, Jones & Lester LLP attorneys have provided a wide spectrum of legal services to individuals and business entities, including estate and succession planning.

Oldman, Cooley, Sallus, Gold, Birnberg & Coleman, LLP
16133 Ventura Boulevard, Penthouse Suite A
Encino, CA 91436
818-986-8080 || www.ocsgbc.com
Widely recognized as a leader in estate planning, Marshal Oldman and his firm have served clients throughout California for more than thirty years.

www.themostdependable.com **415-892-9400**

TheMostDependable.com is a service of Goldline Research. Goldline Research uses a rigorous proprietary research process, which includes client references, to evaluate tens of thousands of service providers each year in numerous industries. We have verified the criteria above for each of the companies represented. The companies listed above are listed in no particular order, and we make no specific comparisons between the companies listed above and any unlisted companies. Goldline Research is not affiliated with Forbes® magazine.

PRESENTATION TOPICS

Jeffrey M. Verdon, Esq. is an internationally-recognized advanced estate planning and asset protection attorney who has been presenting at various corporate and investor conferences such as the Money Show and Freedom Fest, as well as investor cruises (including InvestorPlace Media, Crystal, and Oxford Club), for over 20 years.

Mr. Verdon's presentations, which are primarily geared towards high-net-worth investors, business owners, and professionals, cover key estate planning, asset & lifestyle protection, and taxation planning topics. During his dynamic, high-energy, and informative seminar, Mr. Verdon reveals advanced legal strategies that thousands of high-net-worth clients have utilized to prevent loss due to frivolous creditor claims and to ensure that their estates pass to their heirs without being reduced by estate taxes.

Key topics covered in Jeffrey M. Verdon's seminars include:

- **How to make estate taxes voluntary, no matter what Congress eventually does with the estate tax law**
- **Tax efficient portfolio management—How to convert taxable income into tax-free income using VUL**
- **Top 3 estate freezing strategies**
- **How to protect assets from liability utilizing offshore asset protection trusts**
- **Asset and Lifestyle protection—Offshore vs. Domestic?**
- **Reducing your life insurance outlay by 75%-90%**
- **Premium financing life insurance—How to take advantage of life insurance for your estate planning, without paying the premiums**
- **Utilizing Captive Insurance as an effective strategy for business costs saving... and more**
- **What every successful investor should know about estate tax planning under a Democratic Congress**
- **Eliminating tax on investment income using life insurance**

Below are some of Jeffrey M. Verdon's most sought after seminars:

ASSET PROTECTION AS A FIRST LINE OF DEFENSE

Affluent families and business owners are frequent targets of lawsuits. Without the proper forethought and planning, if sued you can expect to spend fortunes litigating cases, file for bankruptcy, or simply pay the claims for lack of a better option. With the recent downturn in the economy, frivolous lawsuits are on the rise and more of these people are turning to comprehensive estate planning and asset protection planning as a first line of defense to protect not only their assets but also their lifestyle against potential creditor claims. In this dynamic presentation by one of the country's leading taxation and wealth protection planning attorneys, you will learn the keys to developing a successful asset and lifestyle protection plan that will make your estate more "bullet proof."

CREATING INCOME TAX SAVINGS TO GROW YOUR WEALTH WITH PREMIUM FINANCING

Premium financed life insurance is a "disruptive technology" that transformed the manner in which large life insurance policies are purchased today. The NING Trust is a trust to shelter CA source investment income and out of state capital gains, using state income tax savings to create a secondary asset class called life insurance. The presentation will explain the fundamentals of premium financed life insurance by the man who invented it 20 years ago, and when combined with the NING Trust and the HYCET Trust, can be a powerful financial planning and income and estate planning tool.

POST- ELECTION TAX AND ASSET PROTECTION STRATEGIES FOR THE SUCCESSFUL INVESTOR/DEVELOPER

What are the critical tax and estate planning considerations under the Obama administration and its proposed tax law changes? Are your assets properly protected from a potentially financially-ruinous lawsuit? Do you know how to convert your taxable investment income to tax-free income? How can your estate capitalize on the economic downturn? All these questions and more will be addressed in this dynamic presentation by one of the country's leading taxation law and wealth protection planning attorneys. If you are a successful investor who wants to be armed with the critical knowledge to ride this economic storm and be prepared for the changes under the new Democratic administration, this seminar is a must.

ESTATE PLANNING FOR WOMEN ONLY - *NO MEN ALLOWED*

This workshop is exclusively for women—men will be refused entry!

It is a fact that over 90% of women will at some point in their lives be solely responsible for their finances, making estate planning an essential topic for women. In this high-energy, interactive seminar, attendees will learn all the pertinent issues women should know about estate planning and how to prevent the pitfalls of a poorly planned estate. Presented by one of the country's leading estate planning lawyers, you won't want to miss this workshop!

SPEAKING ENGAGEMENTS

Jeffrey M. Verdon, Esq. has presented estate planning, taxation planning, and asset protection seminars to over 100,000 people in his 30 years of law practice, speaking to legal, financial, investor, and corporate groups. Here is a partial list of speaking engagements:

2015

Society of Trust and Estate Practitioners (STEP) Fourth Annual Institute on Tax, Estate Planning and the Economy – Jan 22-24, 2015, Newport Beach, CA Marriott Hotel and Spa

Conference Description: The Third Annual Institute, a collaboration between STEP OC and the University of California, Los Angeles (UCLA) School of Law, features many prominent, well-known faculty, outstanding and relevant curriculum and strategies for you to take back to the office and implement with your clientele. This year's program follows on the heels of three years of incredibly successful events which met with rave reviews from attorneys, accountants and financial professionals practicing around the world.

The World MoneyShow, February 4-7, 2015, Gaylord Palms Resort, Orlando, FL

Conference Description: **Special Asset Protection Track**. Join thousands of your fellow investors in Orlando for a three-day event that will have a substantial impact on your success in today's markets. This conference is bringing together top investing experts from around the world with one goal in mind—helping you make better investing decisions in 2015.

Panel Presentation: "Total Financial Disaster - It'll Never Happen to Me. Yeah Right"

Investor's Master Symposium: Secrets of the Dirty Filthy Rich – Tax and Asset Protection Planning Techniques Used by the Successful Investor

The Premium Financing Conference, February 22-24, 2015, Four Seasons Hotel, Las Vegas, NV

Conference Description: **The Only Traditional Premium Finance Conference** by Succession Capital Alliance, hosted by Penn Mutual

Presentation by Jeffrey M. Verdon, Esq.

The Real Estate Guys 13th Annual Investor Summit at Sea, March 6-14, 2015, Celebrity Reflection, Caribbean Cruise

Conference Description: Over 30 hours of seminars, expert panels, and round table discussions on topics ranging from global economics, currency, energy, agriculture, real estate, wealth preservation, tax mitigation, and estate planning.

Presentation by Jeffrey M. Verdon, Esq.

FreedomFest – July 8-11, 2014, Planet Hollywood, Las Vegas, NV

Conference Description: **"Can We Restore the American Dream?"**

Workshop: "Tax Secrets of the Dirty Filthy Rich"

Workshop: "Estate Planning for Women Only"

Panel: "Total Financial Disaster - It'll Never Happen to Me. Yeah Right"

The Inaugural Politics & Your Portfolio Cruise, September 13-20, 2015, Crystal Symphony, New York to Montreal

Cruise Description: Take a cruise with financial experts and political pundits who discuss key issues affecting the economy and financial markets and offer personalized insights to help you achieve your own unique financial goals.

Presentation by Jeffrey M. Verdon, Esq.

RECENT ENGAGEMENTS

2014

Society of Trust and Estate Practitioners (STEP) Third Annual Institute on Tax, Estate Planning and the Economy – Jan 30 to Feb 1, 2014, Newport Beach, CA Marriott Hotel and Spa
Conference Description: The Third Annual Institute features many prominent, well-known faculty, outstanding and relevant curriculum and strategies for you to take back to the office and implement with your clientele. This year's program follows on the heels of two years of incredibly successful events which met with rave reviews from attorneys, accountants and financial professionals practicing around the world.
Panelist: **Creditor Attacks on Asset Protection Vehicles--Planning Ahead and How to Respond**. Moderator: Jenner Davis, Esq., & CEO Cook Islands Financial Services Development Authority, Rarotonga, Cook Islands. Special Panelists include Jerome Hesch, Esq., Jeffrey Verdon, Esq., Sean Reeves, Esq., & Director of Client Services, Southpac Trust International, Inc., Neal Rubin, Managing Director, City National Rochdale Investment Management, Gregory Crawford, Managing Director Alliance Trust Company, Reno, NV.

Oxford Club Chairman's Circle Cruise – February 16-28, 2014, Australia to Bali/Benoa on board Crystal Symphony
Cruise Description: Cruise from Bali to the Barrier Reef including stops in Sydney, Cairns, Darwin, Komodo, Lombok, and Benoa. Enjoy seminars at sea around the world with distinguished speakers empowering the individual investor, trader, and business owner through their global network of expertise.

FreedomFest Southeast Asia-Japan Cruise – April 2-15, 2014, on board Diamond Princess
Cruise Description: Our stops over a 13-day period include Singapore, Vietnam, Hong Kong, Taiwan, and Japan (additional excursions to Southeast Asia and mainland China can be arranged). Speakers and topics will be announced shortly.

The World MoneyShow, May 14-17, 2014, Las Vegas, NV
Workshop: "Paying Too Much State Income Tax? Don't Get Dinged - Use the NING"
Workshop: "Estate Planning Roundtable"

FreedomFest – July 9-12, 2014, Planet Hollywood, Las Vegas, NV
Conference Description: Theme this year -- "Is Big Brother Here"?
Workshop: "Tax Secrets of the Dirty Filthy Rich"
Workshop: "Estate Planning for Women Only"
Panel: "Total Financial Disaster - It'll Never Happen to Me. Yeah Right"

The 40th Annual Notre Dame Tax & Estate Planning Institute – November 12-14, 2014, South Bend, IN
Panel: "Total Financial Disaster - It'll Never Happen to Me. Yeah Right"

TESTIMONIALS

“To a very large extent, the Federal Estate and Gift tax is a “stupidity tax” because rich people have insinuated into the tax code myriad ways to avoid these taxes…

No one does a better job of using the minutia of the tax *Code* to protect his clients than Jeffrey Verdon. Preeminently, Jeffrey understands his clients and their specific goals; he does not just apply standard algorithms in a “one size fits all” fashion. Jeffrey’s estate plans take into account such things as a child’s potential divorce, a spouse’s possible infelicitous remarriage or an heir’s possible lack of ambition or addiction.

I have known Jeffrey for almost thirty years and, because I am a litigator and not an estate lawyer, I always refer my clients to Jeffrey for estate and asset protection work… Much of my faith in Jeffrey comes from the fact that he is <u>very</u> careful. Although the tax code is riddled with special interest provisions, the last thing a person wants to do is play fast and loose with the IRS. Jeffrey dots every “i” and crosses every “t”. Although he saves his clients millions of dollars, every one of his plans will withstand a careful IRS audit.”

Richard Neely
Former Chief Justice, West Virginia Supreme Court of Appeals

“Jeff Verdon is one of the most creative attorneys I work with when it comes to using the law to solve business issues for clients. Clients that I refer to him are uniformly happy with the service he provides and the interest he takes in creatively resolving their problems.

Jeff listens carefully to the client wants and finds ways to satisfy those needs. He also is very good at following up with clients to be sure the strategies he creates and implements are working. I can unequivocally recommend Jeff as an attorney and as a person.”

William Lobel, Esq.
Newport Beach, CA

“Our relationship with Jeffrey Verdon began in 1991 after we had a series of disappointments with mediocre advisers. From the onset, Jeffrey took the time to get to know our family, learn about our values and goals, and recommended those strategies that made sense for us. He is innovative and creative and even steered us through the first IRS approved Super Freeze estate plan, a strategy that quickly became commonly used by planners around the country. For nearly a quarter of a century he has been part of our team of advisors to help grow our investments protect our assets from lawsuits in a manner that reflected our family’s values. As our businesses grew in complexity, Jeffrey adapted our planning accordingly, and through his extensive list of professionals, always connected us with the most qualified experts nationally when such was necessary. As my wife Dorothy and I weave our way through several profit and non-profit corporations as well a number of complex affiliations with other entities, Jeff has always been able not only to structure these superbly, but he always expertly steered us throughout all the inevitable complexities and exigencies. We have been fortunate in having his advice all these years, as well as his and his wife's dearest friendship.”

Dr. Nicholas A. Cummings, Board Chair, the Cummings Foundations,
and former President, the American Psychological Association

SPEAKER BOOKING INFORMATION

Jeffrey M. Verdon, Esq. is available for speaking engagements at conferences and meetings of varying lengths and formats—from keynote presentations to full-day workshops.

To schedule Jeffrey M. Verdon, Esq for your meeting or conference, please contact:

Susan P. Jerome
Director of Client Services
Jeffrey M. Verdon Law Group, LLP
Office: 877-77-HYCET
Cell: 949-533-7753
susan@jmvlaw.com
www.jmvlaw.com

Publications

“The Inaugural Politics & Your Portfolio Cruise”, (Jeffrey M. Verdon Law Group, LLP Client Alert, January 20, 2015)

“Have You Looked at A CLAT”, (Jeffrey M. Verdon Law Group, LLP Client Alert, December 15, 2014)

“Did the California Appeals Court End the Company Holiday Party”, (Jeffrey M. Verdon Law Group, LLP Client Alert, December 12, 2014)

“Using Email Instead of Snail Mail to Send Annual Crummey Notices”, (Jeffrey M. Verdon Law Group, LLP Client Alert, December 5, 2014)

“A Word of Caution: Not So Bad Acts That May Trigger Recourse Liability in Bad Boy Guaranties”, (Jeffrey M. Verdon Law Group, LLP Client Alert, December 5, 2014)

Do Politics and Investments Make Strange Bed Fellows”, (Jeffrey M. Verdon Law Group, LLP Client Alert, December 1, 2014)

“Too Little, Too Late”, (Jeffrey M. Verdon Law Group, LLP Client Alert, December 5, 2014)

“Law of Diffusion of Innovations – A Trap for the Unwary” (Jeffrey M. Verdon Law Group, LLP Client Alert, October 6, 2014)

“Jeffrey Verdon to Speak at Notre Dame Tax & Estate Planning Institute” (Jeffrey M. Verdon Law Group, LLP Client Alert, September 2, 2014)

“Jeffrey Verdon Guesting on Exit Coach Radio” (Jeffrey M. Verdon Law Group, LLP Client Alert, August 27, 2014)

“Protect Your Assets From Lawsuits” (Jeffrey M. Verdon Law Group, LLP Client Alert, July 28, 2014)

“California Proposition 13 Urgent Change in the Tax Law coming: Act Before January 1, 2015, or Lose a Priceless Planning Opportunity” (Jeffrey M. Verdon Law Group, LLP Client Alert, July 16, 2014)

“Asset Protection Has Finally Gone Mainstream” (Jeffrey M. Verdon Law Group, LLP Client Alert, July 2, 2014)

"US Supreme Court Rules - An Inherited IRA Is Not Protected from Bankruptcy Proceedings Under the Retirement Funds Exemption" (Jeffrey M. Verdon Law Group, LLP Client Alert, June 17, 2014)

"#1 Question About Offshore Asset Protection Trusts - Will I Go To Jail?" (Jeffrey M. Verdon Law Group, LLP Client Alert, June 12, 2014)

"Lawsuit, Interrupted" (Jeffrey M. Verdon Law Group, LLP Client Alert, May 30, 2014)

"Beyond the Pale: Why Asset Protection Gives Peace of Mind When You Need It Most" (Jeffrey M. Verdon Law Group, LLP Client Alert, May 16, 2014)

"Group International Asset Protection Trusts: Protecting Your Assets Has Just Become More Affordable" (Jeffrey M. Verdon Law Group, LLP Client Alert, May 9, 2014)

"Paradise Found: For Your Assets" (Jeffrey M. Verdon Law Group, LLP Client Alert, May 2, 2014)

"Jeffrey Verdon Interviewed in Private Opportunity Club: Leave Money to Your Heirs Tax Free" (Jeffrey M. Verdon Law Group, LLP Client Alert, April 25, 2014)

"Jeffrey M. Verdon Law Group, LLP Taps PGA Golfers as Firm Ambassadors – Athletes Promote Firm's HYCET Trust®" (Jeffrey M. Verdon Law Group, LLP Client Alert, April 12, 2014)

"Give a Gift, Get a 'Mulligan'" (Jeffrey M. Verdon Law Group, LLP Client Alert, April 11, 2014)

"Jeffrey Verdon Guests on KFWB 'Money 101'" (Jeffrey M. Verdon Law Group, LLP Client Alert, March 7, 2014)

"Just When You Thought You Were Safe" (Jeffrey M. Verdon Law Group, LLP Client Alert, February 21, 2014)

Media News" (Jeffrey M. Verdon Law Group, LLP Client Alert, February 18, 2014)

"A Scary Court Ruling…A More Frightening Result: A Cautionary Tale of Microsoft Stock" (Jeffrey M. Verdon Law Group, LLP Client Alert, February 13, 2014)

"Cook Islands: A Paradise of Untouchable Assets (So Concludes the NY Times)" (Jeffrey M. Verdon Law Group, LLP Client Alert, December 16, 2013)

"No Good Deed Goes Unpunished – The *Do-Over* Trust" (Jeffrey M. Verdon Law Group, LLP Client Alert, December 11, 2013)

"Recent Report Charts Disturbing New Litigation Trends" (Jeffrey M. Verdon Law Group, LLP Client Alert, October 26, 2013)

"Do You Have Crystal Ball? A Tale of Tax-Efficient Portfolio Management" (Jeffrey M. Verdon Law Group, LLP Client Alert, October 14, 2013)

"The JOBS Act - Come Crash the Party" (Jeffrey M. Verdon Law Group, LLP Client Alert, September 27, 2013)

"Never Judge a Book by Its Cover" (Jeffrey M. Verdon Law Group, LLP Client Alert, September 25, 2013)

"No Good Deed Goes Unpunished" (Jeffrey M. Verdon Law Group, LLP Client Alert, September 20, 2013)

"Tony Soprano's Estate Gets Whacked" (Jeffrey M. Verdon Law Group, LLP Client Alert, September 10, 2013)

"Bad Things Happen To Good People" (Jeffrey M. Verdon Law Group, LLP Client Alert, September 4, 2013

"The Use of Small Captive Insurance Companies" (Jeffrey M. Verdon Law Group, LLP Client Alert, August 29, 2013)

"The CA Court of Appeals May Have Just Ended Your Company Holiday Party and Summer BBQ" (Jeffrey M. Verdon Law Group, LLP Client Alert, August 16, 2013)

"Electronic Filing of FBARs (Form TD F 90-22.1)" (Jeffrey M. Verdon Law Group, LLP Client Alert, August 9, 2013)

"The Pet Trust" (Jeffrey M. Verdon Law Group, LLP Client Alert, August 8, 2013)

"So You Think Your Corporation or LLC Protects Your Personal Assets?" (Jeffrey M. Verdon Law Group, LLP Client Alert, July 23, 2013)

"So You Thought Your IRA is Protected from Lawsuits…Maybe Not" (Jeffrey M. Verdon Law Group, LLP Client Alert, May 25, 2013)

"Does Comprehensive Estate Planning (Asset Protection Planning) Really Work?" (Jeffrey M. Verdon Law Group, LLP Client Alert, April 5, 2013)

"Become a Resident of Puerto Rico: Pay 4% Tax Rate on Active Income and No Tax on Passive Income" (Jeffrey M. Verdon Law Group, LLP Client Alert, March 20, 2013)

"The Gun Trust: Owning Your Guns & Other Restricted Firearms" (Jeffrey M. Verdon Law Group, LLP Client Alert, March 1, 2013)

"What to Know About Cook Islands Asset Protection Trusts" (Jeffrey M. Verdon Law Group, LLP Client Alert, January 30, 2013)

"**Estate Planning for Women Only (Revised for American Taxpayer Relief Act of 2012)**" (January 2013)

"Fiscal Cliff Law: Do Not Become Complacent--More Tax Changes to Come" (Jeffrey M. Verdon Law Group, LLP Client Alert, January 11, 2013)

Global Financial Summit" (Jeffrey M. Verdon Law Group, LLP Client Alert, January 9, 2013)

"The Fiscal Cliff Law & The Unintended Consequences" (Jeffrey M. Verdon Law Group, LLP Client Alert, January 4, 2013)

"Happy New Year" (Legislation Effective January 1, 2013 re New Fiscal Cliff Law) (Jeffrey M. Verdon Law Group, LLP Client Alert, January 1, 2013)

(View previous Client Alerts at www.jmvlaw.com, Client Alert tab.)

"**How You Can Insulate Your Assets from Liability Lawsuits and Unintended Creditors**" (1989)

"**Asset Protection & You**" (1993) Chapter on International Trusts

BNA Tax Portfolio - Asset Protection Chapter on Community Property