

JEFFREY M. VERDON LAW GROUP, LLP

In the end,
it's all about
protecting your
family and
everything you
have worked
so hard to
achieve.



Go from success to security using Comprehensive Estate Planning and Asset Protection.

At the Jeffrey M. Verdon Law Group, LLP, we work tirelessly to make your aspirations to grow and protect your family's wealth a reality — and with proven results. Whether we are preparing a comprehensive estate plan or developing a customized “firewall” strategy to protect your assets and legacy from an unforeseen and financially ruinous lawsuit, our 30-plus years of experience, wisdom, and concierge-style service bring your plans and dreams to life.

Protecting an inheritance from taxes and lawsuits is serious business. While most traditional estate planning lawyers focus on what will be left after the client's death, what keeps us up at night is the possibility of an unforeseen lawsuit that can devastate a client's future plans.

Jeffrey M. Verdon is an experienced attorney and internationally recognized legal expert providing intelligent solutions for affluent families and business owners for their comprehensive estate planning and asset protection needs. We invite you to review Mr. Verdon's many presentations, videos, and published articles. You will find quotes from Mr. Verdon in articles in *The Wall Street Journal*, *The New York Times*, and many additional prestigious publications. Mr. Verdon's numerous Client Alerts provide timely information to many pressing questions about the current state of affairs of comprehensive estate planning and asset protection.



**JEFFREY M. VERDON
LAW GROUP, LLP**

The Fusion of Planning and Protection.



Our Services

Comprehensive Estate Planning

How Does Comprehensive Estate Planning Differ?

At Jeffrey M. Verdon Law Group, LLP, we incorporate the standard of care for estate plans but add layers of protection and advanced estate tax planning structures. These unique and newer creative trust structures are designed to save on taxes while maximizing access to income.

Customizing real protection takes the experience and wisdom to develop solutions that stand the test of time. For more than 30 years, our clients' estate plans have enjoyed superior "firewall" protection, which in many instances has

been invoked to protect a client's financial security following a threatened lawsuit.

Asset and Lifestyle Protection

Creative asset and lifestyle protection requires challenging the status quo.

We successfully protect the legacies of prosperous investors. When it comes to estate tax planning and asset and lifestyle protection, there are effective strategies used by the ultra-wealthy to reduce taxes, protect money, and grow investments by beating the standard benchmarks. Traditional old-line investments can have a seat at the table, but it is the synthesis of the newer and more creative strategies that have enabled us to help savvy investors grow and hold on to their assets even through troubled waters.

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Planning for the protection of your assets in advance of an unforeseen and financially ruinous lawsuit is what asset protection is about. Litigation is on the rise in the U.S. In fact, 95% of the world's lawsuits are filed in this country. It is anticipated that in 2015 alone, over 50 million lawsuits will be filed in the U.S.

Client Concierge Service

We strive to make the complex and vexing process of wealth planning and management easier. Creating custom advanced estate plans and state-of-the-art asset protection for our clients is a very personal process. It has afforded us a wonderful opportunity to get to know many clients on a personal level, developing a deeper understanding of their below-the-surface needs. We pride ourselves in providing a myriad of services

from connecting clients to top national and international professional trusted advisors, to helping them get through personal family challenges, to connecting them with all types of goods and services.

In essence, we deliver client concierge services for our clients and friends of the firm. This is an ongoing commitment at the Jeffrey M. Verdon Law Group, LLP. Comfort and care are the first things our clients feel upon walking into our offices. Every client receives a personal Client Concierge who is available to them for any matter, problem, or occurrence during and after the business day, including weekends.

Our singular focus at the Jeffrey M. Verdon Law Group, LLP is to protect your family, your legacy, and your assets from an unforeseen lawsuit or legal attack.



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