



The Jeffrey M. Verdon Law Group is a boutique law firm whose team members provide innovative comprehensive estate planning with asset protection strategies, all with a concierge approach to servicing valued clients.

Steeped in over three decades of experience, the law firm is passionate that our clients pay the least amount of taxes required by law while insulating their legacy from lawsuit creditors and predators.

### Our Services

- Preservation of legacy assets using comprehensive estate planning with asset protection
- Income tax mitigation strategies
- Private risk insurance for businesses
- Concierge client services for the discriminating client and family members
- Preparing heirs for the responsibilities of the coming wealth event
- Accessing the extraordinary and talented community of strategic advisors and other professionals who help our clients with the challenging responsibilities of administering wealth
- Income tax deferral and tax basis planning to compliment the estate tax planning

Whether designing complex trusts or building firewalls to protect your assets, we plan for your future and protect them.

- **The Foreign Asset Protection Trust** – The so-called Nest Egg Trust, is our most protective structure to insulate the client's liquid assets to support lifestyle in case of a catastrophic lawsuit or other third-party claim. [FAPT Video](#)
- **The HYCET Trust**<sup>®</sup> – Wouldn't you want to take advantage of the available lifetime gift tax exemption while you still can and if needed, have access to the trust's assets should you ever need all or part of it. After 2026, when the gift exclusion reduces by \$5M, the HYCET<sup>®</sup> Trust will be an effective tool for asset protection and estate tax planning. [HYCET Video](#)
- **Preferred Partnership Freeze** - Freezes the value of appreciating assets while preserving the income-tax free step up in basis. [PPF Video](#)
- **Private Retirement Plan** - Best asset protection strategy very few Californian's have ever heard of. [PRP Video](#)
- **Estate Planning for Women Only** – An eye-opening book and seminar that focuses on wealth management and growth for women to become more informed about their financial matters and future. [Order Our Estate Planning for Women Only Book](#)

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